

# Welcome.

# We look forward to accompanying you on your journey to wellness!

Interested in counseling services at our Bangor or Easton locations? Please contact the Intake Coordinator at 610-588-9109 x318. The Intake Coordinator will conduct a brief pre-screening interview to help ensure that Community Counseling Services will be able to fully meet your therapeutic needs.

The intake packet includes forms that can be completed and submitted at the time of your initial intake session. Please feel free to contact us with any questions that you may have.



#### **INFORMED CONSENT FOR TREATMENT**

I \_\_\_\_\_\_\_\_(name of client) agree and consent to participate in behavioral healthcare services offered and provided by Methodist Services - Community Counseling Services (CCS). I understand that I am consenting and agreeing only to those services that my assigned therapist and/or psychiatrist (a medical doctor who can prescribe medication to assist in the treatment of mental health disorders) is qualified to perform within the scope of his/her education and training, license and/or certification. *Referrals to other providers will be given for issues/diagnoses beyond the scope of competent practice of CCS' staff.* I understand that all information I provide to CCS staff is kept in the strictest confidence, and no information will be released without my written consent or as permitted by law. Behavioral healthcare services at CCS are based on the attainment of treatment goals. I understand that I am expected to participate fully in my treatment which includes identifying and working towards the achievement of these goals. Additionally, I understand that mental health professionals not involved in my direct treatment may be consulted as members of CCS' Treatment Team led by the agency Medical Director.

I agree to the copay (if applicable) designated by my insurance company to be paid prior to the start of each therapy and/or medication management appointment. I understand that it is my responsibility to stay informed of my insurance plan's policy and benefits changes and communicate these changes with CCS when applicable. Should my insurance company refuse payment for any reason or my insurance is cancelled, I agree to make full payment at the rates agreed upon less any fees previously paid. I understand that as a courtesy to me Methodist Services-Community Counseling will assist me in acquiring payment from my insurance company (when applicable). *I understand that my assigned therapist and/or psychiatrist at CCS does not know if I have a deductible, what my co-pay amount is, or what my insurance plan allows for and it is my responsibility to know this information.* I also understand that all unpaid fees may be forwarded to a collection agency after 60 days of nonpayment.

I understand that it is critical to my treatment success that I attend all scheduled appointments. If I need to cancel an appointment, I must provide CCS with 24 hour notice via a voice message. I understand that CCS may charge clients a \$20.00 fee for missed appointments (with the exception of those clients whose insurance does not permit this practice). *Automated appointment reminders will be made to the telephone number I have provided unless I refuse this service in writing*. Consistent no shows, cancellations, non-compliance, or 60 days of case inactivity will result in discharge from services. I understand that if I wish to return to services at CCS following discharge, I will need to call the Intake Coordinator. I agree to comply with agency policies and procedures when receiving services at CCS.

My signature below indicates that I understand and agree with these terms (If the client is under the age of 14 or unable to consent to treatment, I attest that I have legal custody of this individual and I am authorized to initiate and consent for treatment and /or I am legally authorized to initiate and consent to treatment on behalf of this individual. I understand that I may be asked to provide the relevant legal documentation giving me this authority.)

CLIENT

DATE

PARENT/GUARDIAN/AUTH REP

DATE

I HAVE RECEIVED & REVIEWED THE PROGRAM BROCHURE THAT INCLUDES HOURS OF OPERATION AND EMERGENCY PROCEDURES AND I UNDERSTAND ITS CONTENTS.

INITIAL: DA

DATE: \_\_\_\_\_

## Methodist Services Community Counseling General Information

NAME:	DATE OF BIRTH:
RACE:	lack/African American American Indian/Alaska NativeAsian
	nder Decline to Specify
	panic or LatinoNot Hispanic or LatinoDecline to Specify
GENDER:	
	(If under age18):
ADDRESS:	SECONDADY NUMBED.
FRIMARY NUMBER:	SECONDARY NUMBER:
personal history will b	odist Services-CCS to protect your confidentiality. No medical information or be released to anyone without a formal Release of Information which can be Desk. However, please provide the office staff with an emergency contact below.
EMERGENCY CONTAC CONTACT NUMBER:	CT: RELATIONSHIP:
	Medical Information
may restrict your involv	serious injuries, or do you have any medical conditions or disabilities that rement in receiving services at our office?
	any medications – over the counter or prescribed – on a regular basis?
Are you allergic to any □ No Known Allergies	medications or environmental substances?
stimulants, opiates)?	consume alcohol or use illicit substances (e.g. marijuana, hallucinogens, equency of use:
Have you ever been ho health or drug/alcohol o □ NO □ YES List reason/dates:	ospitalized (include hospitalizations for medical reasons as well as mental detoxification)?
Do you suffer from any □ NO □ YES Describe:	chronic medical conditions?
purposes of monitoring the American Diabetes	eight: height:? (We ask these questions for the your weight as recommended by the American Psychiatric Association, Association, the American Association of Clinical Endocrinologists and the iation for the Study of Obesity.)

Do you have an Advanced Directive for Mental Health (A legal document that outlines preestablished plan for mental health care if you are unable)? □YES \_\_\_\_\_ □ NO For more information please visit <u>http://www.nrc-pad.org/</u>

# **INSURANCE AUTHORIZATION**

# SIGNATURE ON FILE

CLIENT'S NAME:	POLICY HOLDER'S NAME:
PRIMARY INSURANCE:	SECONDARY INSURANCE:

# PLEASE INITIAL

$\mathbf{A}$	
	_ I authorize use of this form on all my insurance/third-party payer submissions
	I authorize release of information to my insurance carrier/third-party payer as necessary for billing and auditing
	_ I authorize my provider to act as my agent in helping me obtain payment from my insurance carrier or third-party payer
	_ I authorize payment directly to my provider
	_ I permit a copy of this authorization to be used in place of the original
	_ I authorize the performance of online/internet billing

CLIENT

DATE

PARENT/GUARDIAN

DATE

#### NOTICE OF PRIVACY PRACTICES

# THIS DOCUMENT DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

MSvcs-CCS has a legal duty to safeguard your protected health information (PHI). PHI includes information that can be used to identify you, that we've created or received about your past, present, or future health condition, the provision of health care to you, or the payment of this health care. We must provide you with this notice about our privacy practices that explains how, when, and why we use and disclose your PHI. With some exceptions, we may not use or disclose any more of your PHI than is necessary to accomplish the purpose of the use or disclosure. We are legally required to follow the privacy practices that are described in this notice. However, we reserve the right to change the terms of this notice and our privacy policies at any time. Any changes will apply to the PHI we already have. Before we make an important change to our policies, we will promptly change this notice and post the new notice in the appropriate areas.

- "Protected health information" includes:
- 1. Your health history and medical records
- 2. Your name, address, date of birth, sex and marital status
- 4. Information regarding your dependents
- 5. Other similar information that relates to past, present or future medical care

- 3. Social Security number
- Uses and Disclosure of Your Protected Health Information

Your protected health information may be disclosed to healthcare providers including doctors, nurses, psychiatrists, psychologists and other healthcare personnel involved in your treatment. We may also use and disclose your PHI in order to bill and collect payment for the treatment and services provided to you. In addition, your PHI may be used and disclosed for plan operation purposes including underwriting, premium rating, submitting claims for stop-loss coverage, quality review assessments, audits, business planning, legal services and other adjudication procedures. We may also provide your PHI to our accountants, attorneys, consultants, and others in order to make sure we are complying with the laws that affect us.

#### Non-Routine Uses of Your Protected Health Information

In situations not covered by your consent, your therapist will request authorization to use or disclose your protected health information. Your therapist will use or disclose information in these circumstances pursuant to the specific purposes contained in your authorization and will only disclose the minimum amount of information necessary to perform the non-routine function. In some circumstances, authorization may be obtained from a person representing your interests (e.g., if you are too incapacitated) or in emergency situations where authorization would be impractical to obtain.

Examples of Non-routine disclosures include the following instances:

- 1. When a disclosure is required by Federal, State, or local Law, Judicial or Administrative Proceedings, or Law Enforcement.
- 2. For Health Oversight Activities
- 6. For Workers' Compensation Purposes

- For Public Health Activities
   To Avoid Harm
- Correctional Institutions if you are an inmate
   Appointment Reminders and Health Related Benefits or Services
- For Specific Government Functions (e.g. national security purposes)

#### Your Rights with Regard to Your Protected Health Information

- 1. To review protected health information maintained by our office and to obtain a copy of this information
- 2. To request amendments to your protected health information
- 3. To request an accounting of disclosures of your protected health information
- 4. To request restrictions on the protected health information that may be disclosed
- 5. To request communication regarding your protected health information from your therapist to be made at a certain time (all reasonable requests will be accommodated if made in writing)
- 6. To complain about our privacy practices

If you think that we may have violated your privacy rights or you disagree with a decision we made about access to your PHI, you may file a complaint with the Administrator of Community Counseling Services. You also may send a letter of complaint to the office of Northampton County Mental Health located at 2801 Emrick Boulevard, Bethlehem, PA 18020 or the PA Department of Human Services. We will take no retaliatory action against you if you file a complaint about our privacy practices.

#### By signing below,

 I acknowledge receipt of this notice of privacy practices and I acknowledge that I have had the opportunity to read this notice and to ask questions regarding the privacy practices of MSvcs- CCS.

CLIENT

DATE

PARENT/GUARDIAN/AUTH REP

DATE

### STATEMENT OF CLIENT'S RIGHTS

- > Clients have the right to dignity and respect.
- Clients have the right to fair treatment. This is regardless of their race, religion, gender, sexual orientation ethnicity, age, disability or source of payment.
- Clients have the right to have their treatment and other client information kept private. Only by law, may records be released without client permission.
- > Clients have the right to easily access care in a timely fashion.
- Clients have the right to know all about their treatment choices, and to have the option of requesting certain preferences in a provider. This is regardless of cost or coverage by the clients benefit plan.
- Clients have the right to share in developing their plan of care which includes having providers make decisions about their care on the basis of treatment needs. Clients also have a right to know which staff members are responsible for managing their services and in turn who they need to speak to about requesting changes.
- Clients have a right to have a clear explanation of their treatment options in a language they understand. Translation services are available as requested.
- > Clients have a right to have a clear explanation of their condition.
- > Clients have the right to get information about their insurance company's services and role in treatment process.
- > Clients have the right to know the clinical guidelines used in providing and managing their clinical care.
- > Clients have the right to information about provider work history and training.
- > Clients have the right to provide input on their insurance company's policies and services.
- > Clients have the right to know about advocacy and community groups and prevention services.
- > Clients have the right to freely file a complaint, grievance or appeal and to learn how to do so (SEE BELOW)
- Clients have the right to know about laws that relate to their rights and responsibilities.
- > Clients have the right to know of their rights and responsibilities in the treatment process.
- Clients have the right to review and correct records. \*Note: Clients may request to have a copy of their clinical records. Record requests must be made in writing. In accordance with federal/state law, CCS does charge clients for these copies.
- Clients have a right to decline participation and withdraw from treatment.

#### STATEMENT OF CLIENT'S RESPONSIBILITIES

- > Clients have the responsibility to treat those giving them care with dignity and respect.
- Clients have the responsibility to give providers information they need, so that providers deliver the best possible care.
- Clients have the responsibility to ask their providers questions about their care, so that they can understand their care and their role in that care.
- Clients have the responsibility to follow treatment plans for their care, once the plan is agreed upon by client and provider.
- > Clients have the responsibility to follow their agreed upon medication plan.
- Clients have the responsibility to tell their provider about medication changes, including medications given to them by others.
- Clients have the responsibility to keep their appointments and clients should call their providers as soon as possible if they need to cancel visits.
- > Clients have the responsibility to let their provider know when the treatment plan no longer works for them.
- > Clients have the responsibility to let their provider know about problems with paying fees.
- > Clients have the responsibility of informing MSvcs-CCS of changes to their insurance or payment arrangements.
- > Clients have the responsibility to not take actions that could harm themselves or others.
- Clients have the responsibility to report abuse or fraud
- > Clients have the responsibility to openly report concerns about quality of care.
- Clients have the responsibility to notify their insurance company (when applicable) and to let their provider know if they decide to withdraw from services.

Clients who wish to express a grievance must request "client grievance form" from office staff and, after documenting specific grievance, forward that form back to the office staff for review by Administrator. After review of grievance, client will be contacted by Administrator.

CLIENT

DATE

PARENT/GUARDIAN/AUTHORIZED REP

DATE

51 Market Street, Bangor PA 18013 Phone: 610-588-9109 Fax: 610-588-5016 1555 Northampton St. Easton PA 18042 Phone: 610-252-2000 Fax: 610-252-1484

#### PERMISSION TO CONTACT PRIMARY CARE PHYSICIAN (PCP)

We strive to assist you in achieving your goals for wellness. Communication between your behavioral health provider(s) and your primary care physician is important for comprehensive and well-coordinated care. This form allows us to share valuable information with your PCP. No information will be released without your signed authorization.

Ι		(with the date of	f birth of)
Ido hereby consent to and a	uthorize Community C	Counseling Services to:	
Release info		Obt	tain information from:
My primary care physician	1:		
Address:			
Telephone:	Fax	:	
The information to be relea	sed includes:		
Psychiatric Evaluation	Medication Record	d Bio-Psycho-Soci	ial Evaluation
Treatment Plan	Therapy Summary	Discharge Summary	Psychiatric Notes
Drug abuse, Alcoholism, and I authorize the release non-communicable disease su I authorize the faxing o	or other substance abuse. of my records understand uch as HIV/AIDS. of my records.	ding that they may indicate	personal information pertaining to e the presence of a communicable or
I am authorizing this releas To coordinate treatment Other:	efforts with my PCP	pose of:	
the extent that action has been today. I have been informed	en taken in reliance on it d of my rights, subject to d and of the confidentialit	and, if not revoked in wr Title 5100 of the Pennsylv ty provisions of the Pennsy	v the undersigned at any time except to iting, will terminate in <b>one year from</b> vania Mental Health Procedures Act to ylvania Drug & Alcohol Abuse Control
This form has been fully ex	plained to me. I underst	and its contents and I hav	ve been offered a copy.
	Copy Offered:Acc	eptedDeclined	
		Dete	

 Client
 Date

 Parent/Guardian Signature/Auth Rep
 Date

 Witness to Signature
 Date

Note: This information has been disclosed to you from records whose confidentiality is protected by state law. State regulations limit your right to make any further disclosure without prior written consent of the person to whom it pertains.

I DO NOT authorize the release of any information about my treatment to my primary care practitioner.

Client:	Date:
Parent/Guardian/Auth Rep:	_ Date:

*Methodist Services Community Counseling* 51 Market Street, Bangor PA 18013 Phone: 610-588-9109 Fax: 610-588-5016 1555 Northampton St. Easton PA 18042 Phone: 610-252-2000 Fax: 610-252-1484

### PERMISSION TO RELEASE PROTECTED HEALTH INFORMATION

1	(with the date of birth of )
do hereby consent to and authorize Community	Counseling Services to:
Release information to:	Obtain information from:
Person/Organization:	
Relationship to Client:	
Address:	
Telephone:Fa	ax:
The information to be released includes:	
Psychiatric Evaluation Medication Treatment Plan Therapy Summary	Record Bio-Psycho-Social Evaluation Discharge SummaryPsychiatric Notes
pertaining to Drug abuse, Alcoholism, and or ot	derstanding that they may indicate the presence of a
I am authorizing this release of records for th	he purpose of:
To coordinate treatment with other service To obtain insurance, employment or gover To enable judges, attorneys, probation/pa decisions on my behalf To coordinate treatment efforts with my Other:	nment benefits arole officers to support treatment goals or to make legal family and other concerned persons
This authorization shall be effective immediately and the extent that action has been taken in reliance on <b>today</b> . I have been informed of my rights, subject to	d is subject to revocation by the undersigned at any time except to it and, if not revoked in writing, will terminate in <b>one year from</b> o Title 5100 of the Pennsylvania Mental Health Procedures Act to lity provisions of the Pennsylvania Drug & Alcohol Abuse Control
This form has been fully explained to me. I under	rstand its contents, and I have been offered a copy.
Copy Offered:Ac	cceptedDeclined
Client	Date
Parent/Guardian Signature/Auth Rep	Date
Witness to Signature	Date

Note: This information has been disclosed to you from records whose confidentiality is protected by state law. State regulations limit your right to make any further disclosure without prior written consent of the person to whom it pertains.